

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
ENRON CORP., ET AL.,	:	Case No. 01-16034 (AJG)
	:	
Debtors.	:	Jointly Administered
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**ORDER PURSUANT TO SECTION 105(a) OF THE
BANKRUPTCY CODE REQUIRING THE DEBTORS TO FILE
WITH THE COURT THE REPORT OF THE SPECIAL COMMITTEE**

Upon consideration of the oral application, dated January 30, 2002 (the “Application”), made by the statutory committee of unsecured creditors appointed in the chapter 11 cases of the above-captioned debtors (collectively, the “Debtors”) and the Office of the United States Trustee, for an order, pursuant to § 105(a) of title 11 of the United States Code (the “Bankruptcy Code”), requiring the Debtors to file with the Court the final report prepared by a Special Investigative Committee of the Board of Directors of Enron Corp. (the “Enron Board”) with respect to transactions with related parties and related matters (the “Report”) as soon as reasonably practicable given all attendant circumstances following the final approval of the release of the Report by the Enron Board; and the Debtors having consented to the relief requested in the Application; and the Court being satisfied that the filing of the Report with the Court would enable the Debtors’ creditors and other interested parties access to the Report and be in the best interests of the Debtors and their estates; and it appearing that the Court has jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that no further notice of the Application need be given; and upon the proceedings before the Court, good and sufficient cause appearing,

IT IS HEREBY ORDERED THAT:

1. The Application is granted.
2. Pursuant to section 105(a) of the Bankruptcy Code, the Debtors

shall file the Report with the Court as soon as reasonably practicable given all attendant circumstances following the final approval of the release of the Report by the Enron Board.

Dated: New York, New York
February 1, 2002

s/Arthur J. Gonzalez
HONORABLE ARTHUR J. GONZALEZ
UNITED STATES BANKRUPTCY JUDGE