

FORM B1

United States Bankruptcy Court
Southern District of New York

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):

Enron Corp.

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names):

New Falcon Corp.
Enron Oregon Corp.

All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names):

Soc. Sec./Tax I.D. No. (if more than one, state all):

47-0255140

Soc. Sec./Tax I.D. No. (if more than one, state all):

Street Address of Debtor (No. & Street, Citv. State & Zip Code):

1400 Smith Street
Houston, Texas 77002

Street Address of Joint Debtor (No. & Street, Citv. State & Zip Code):

Countv of Residence or of the Princinal Place of Business:

Harris, Texas

Countv of Residence or of the Princinal Place of Business:

Mailing Address of Debtor (if different from street address):

N/A

Mailing Address of Joint Debtor (if different from street address):

Location of Principal Assets of Business Debtor

(if different from street address above):

Debtor is a holding company of subsidiaries engaged in the wholesale and commodity market businesses. Principal assets are located at the above address.

Information Regarding the Debtor (Check the Applicable Boxes)

Venue (Check any applicable box)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Type of Debtor (Check all boxes that apply)

- Individual(s)
Corporation
Partnership
Other
Railroad
Stockbroker
Commodity Broker

Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- Chapter 7
Chapter 9
Sec. 304 - Case ancillary to foreign proceeding
Chapter 11
Chapter 12
Chapter 13

Nature of Debts (Check one box)

- Consumer/Non-Business
Business

Filing Fee (Check one box)

- Full Filing Fee attached
Filing Fee to be paid in installments (Applicable to individuals only)
Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.

Statistical/Administrative Information (Estimates only)

- Debtor estimates that funds will be available for distribution to unsecured creditors.
Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors: 1-15, 16-49, 50-99, 100-199, 200-999, 1000-over

Estimated Assets (Book Value as of 12/31/00): \$0 to \$50,000, \$50,001 to \$100,000, \$100,001 to \$500,000, \$500,001 to \$1,000,000, \$1,000,001 to \$10,000,000, \$10,000,001 to \$50,000,000, \$50,000,001 to \$100 million, More than \$100 million

Estimated Debts (as of 12/31/00): \$0 to \$50,000, \$50,001 to \$100,000, \$100,001 to \$500,000, \$500,001 to \$1 million, \$1,000,001 to \$10 million, \$10,000,001 to \$50 million, \$50,000,001 to \$100 million, More than \$100 million

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):

**Enron Corp.**

**Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet)**

Location

Where Filed: **N/A**

Case Number:

**N/A**

Date Filed:

**N/A**

**Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)**

Name of Debtor:

**See Attached**

Case Number:

Date Filed:

District:

**See Attached**

Relationship:

Judge:

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Debtor

**X**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)

Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

**X**

Signature of Attorney for Debtor(s)

Date

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes and Exhibit C is attached and made a part of this petition.

No

**Signature of Attorney**

**X /s/ Brian S. Rosen**

Signature of Attorney for Debtor(s)

Melanie Gray  
Weil, Gotshal & Manges LLP  
700 Louisiana, Suite 1600  
Houston, Texas 77002  
Telephone: (713) 546-5000

Brian S. Rosen  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000

12/02/01

Date

**Signature of Non-Attorney Petition Preparer**

I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

Printed Name of Bankruptcy Petition Preparer

Social Security Number

Address

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

**X**

Signature of Bankruptcy Petition Preparer

Date

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

WEIL, GOTSHAL & MANGES LLP  
Attorneys For The Debtors  
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New York, New York 10153  
(212) 310-8000  
Martin J. Bienenstock (MB 3001)  
Brian S. Rosen (BR 0571)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
:   
:   
**ENRON CORP.** : **01-\_\_\_\_\_**  
: **( )**  
:   
:   
**Debtor.** :   
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**EXHIBIT "A" TO VOLUNTARY PETITION**

1. If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, provide SEC file number: 1-13159
2. The following financial data is the latest available information and refers to the debtor's financial condition on October 31, 2001:

(a)	Total Assets	\$24,759,295,677.00
(b)	Total Debts (including debts listed in 2.c. below)	\$13,151,751,966.00 <sup>1</sup>
(c)	Debt securities held by more than 500 holders:	-0-
(d)	Number of total shares of preferred stock	1,570,934.568509
(e)	Number of shares of common stock	
	(i) 743,905,381 outstanding shares of Enron Corp. common stock;	
	(ii) 85,479,162 shares of Enron Corp. common stock reserved for issuance upon exercise of outstanding options;	

<sup>1</sup> This amount does not reflect off-balance sheet and contingent obligations.

(iii) 6,400,000 shares of Enron Corp. common stock reserved for issuance upon exercise of an option held by Bank of America; and

(iv) 167,053,369 shares of Enron Corp. common stock reserved for issuance upon conversion of outstanding Enron Corp. convertible or exchangeable securities.

Comments, if any:

3. Brief description of debtor's business:

Enron Corp. is a holding company of subsidiaries engaged in wholesale merchant and commodity market businesses, the management of end-use retail customer energy services, the operation of gas transmission systems, and the worldwide management of energy related assets and broadband services.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the debtor:

- |     |                                  |       |
|-----|----------------------------------|-------|
| (a) | AXA Financial, Inc. <sup>2</sup> | 5.75% |
| (b) | Janus Capital Corporation        | 5.54% |

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<sup>2</sup> As of the fiscal quarter ended September 30, 2001.

**ATTACHMENT A TO VOLUNTARY PETITION**  
**PENDING BANKRUPTCIES FILED BY AFFILIATES**

Contemporaneously herewith, the Debtor and each of the affiliated entities listed below filed in this Court a voluntary petition for relief under chapter 11 or title 11 of the United States Code:

Enron Metals & Commodity  
Enron Corp.  
Enron North America Corp.  
Enron Power Marketing, Inc.  
PBOG Corp.  
Smith Street Land Company  
Enron Broadband Services, Inc.  
Enron Energy Services Operations, Inc.  
Enron Energy Marketing Corp.  
Enron Energy Services, Inc.  
Enron Energy Services L.L.C.  
Enron Transportation Services Company  
BAM Leasing Company  
ENA Asset Holdings, L.P.

In addition, at the time of the filing of these voluntary petitions, these entities collectively filed a motion seeking entry of an order jointly administering and consolidating for administrative purposes only these chapter 11 cases.